



1 3993 Howard Hughes Parkway, Suite 600
 2 Las Vegas, NV 89169-5996
 3 Facsimile (702) 949-8321
 4 Telephone (702) 949-8320

E-Filed on 1/30/2009

Susan M. Freeman AZ State Bar No. 004199
 Email: sfreeman@lrlaw.com
 Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
 7 **DISTRICT OF NEVADA**

8 In re:

9 **USA COMMERCIAL MORTGAGE**
 10 **COMPANY,**

11 **USA CAPITAL REALTY ADVISORS,**
 12 **LLC,¹**

13 **USA CAPITAL DIVERSIFIED TRUST**
 14 **DEED FUND, LLC,**

15 **USA CAPITAL FIRST TRUST DEED**
 16 **FUND, LLC,²**

17 **USA SECURITIES, LLC,³**

18 **Debtors.**

19 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Notice of Filing Exhibits Inadvertently
 Omitted**

Date: February 20, 2009
 Time: 9:30 a.m.
 Place: Foley Federal Building, 300
 Las Vegas Boulevard South,
 Courtroom 1, Las Vegas,
 Nevada

20 **NOTICE IS GIVEN**, that Exhibits A and B to the Certificate of Service [DE 6780]

21 were inadvertently omitted and are attached hereto as Exhibits A and B.

22
 23
 24
 25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



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RESPECTFULLY SUBMITTED this 30th day of January, 2009.

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LEWIS AND ROCA LLP

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By: /s/ Rob Charles

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Rob Charles, NV 6593

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3993 Howard Hughes Parkway, Suite 600

7

Las Vegas, Nevada 89169-5996

8

Email: RCharles@LRLaw.com

9

(702) 949-8320 (telephone)

10

(702) 949-8321 (facsimile)

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Counsel for USACM Liquidating Trust

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